



IT'S A STREAMLINE SWITCH! Checklist Worksheet

We'll make it quick — and easy — to switch your accounts to OUR Credit Union. Use this helpful worksheet to make sure you have all the information you'll need to make a streamlined switch to OUR Credit Union!

1. Open your OUR Credit Union account(s) and have the account number(s) ready when completing the authorization forms in the switch kit.

Account Number:

(Checking: Use your account number from the bottom of your checks or add an "8" to the end of your member number. Savings: add a "0" at the end of your member number).

OUR Credit Union's Routing Number: **272-484-373**

2. Gather information to switch direct deposits/automatic deposits using the **Authorization to Change Direct Deposit:**

Employer deposit	Brokerage deposits
Government deposit	Child support or court-ordered deposits
Social Security Administration	Other _____

3. Gather information to switch automatic payments/withdrawals using the **Authorization to Change Automatic Withdrawal:**

Mortgage/Rent	Auto
Club/Membership Dues	Association Fees
Cable TV/Satellite, Internet service	Utilities: Electric, Gas, Water
Credit Cards, Investments	Phone/Cell Phone
Other	Online Billing

4. Close any unneeded savings, checking & bill payment accounts using the **Authorization to Close Account:**

Other Financial Institutions: _____

Additional money-saving options to explore:

Refinance your auto loan with OUR Credit Union.
Refinance your mortgage loan with OUR Mortgage Center.

For additional details or assistance with switching your accounts to OUR Credit Union — just ask! We're glad to help. Please visit any branch office or call **248-549-3838**.